

Expatriation Questionnaire

1. Mailing address and telephone number where you can be reached after expatriation?
2. What is your foreign address (If different than above)?
3. Expatriation date?
4. Date of notification of expatriation act, termination of residency, or claim of treaty benefits.
 - a. Citizen? If so, date of notification given to Department of State.
 - b. Long Term Resident? If so, date notification given to Department of Homeland Security.
 - c. Long Term Resident with dual residency in treaty country? If so, date to be treated, for tax purposes, as a resident of the treaty country?
5. List all countries, (other than the U.S.), of which you were a citizen.
 - a. Name of country.
 - b. Date you became a citizen of each country listed above.
6. How did you become a U.S. citizen? Birth Naturalization
7. What is your net worth on the date of expatriation?
8. What was the number of days present in the U.S. in the current year?
9. Provide a list of all assets and liabilities for the year of expatriation.